

# SOUTH TEXAS MONEY MANAGEMENT, LTD.

*“Helping Individuals, Individually.”<sup>®</sup>*

## **FOR IMMEDIATE RELEASE**

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### **STMM Named ‘Top Guns’ In Ranking by Informa Investment Solutions**

**SAN ANTONIO – February 20, 2009** – South Texas Money Management, Ltd. was named in the “Top Guns” ranking of Informa Investment Solutions (IIS) in the 5-star and 6-star categories under IIS’ Plan Sponsor Network (PSN) database in the peer group of Domestic All-Cap Core Equity Managers for the quarter ended December 31, 2008. PSN’s quarterly “Top Guns” report ranks managers by assigning one to six stars. Each category recognizes the ten top performing managers within their peer group for a specific time period. The 5-star ranking is derived from performance for the latest three-year period, and the 6-star ranking is derived from performance for the latest 5-year period.\*

The PSN database is used by investment professionals in selecting and evaluating managers. More information about the database and IIS is available at their website [www.informais.com](http://www.informais.com).

“This has been a very challenging environment for investors and managers, so we are very pleased with this recognition,” said Jeanie Wyatt, CFA, CEO & Chief Investment Officer for South Texas Money Management.

Today, STMM’s managed assets total approximately \$1.3 billion and the company has over 50 staff members that include research analysts, fixed income and equity managers and investment advisors. STMM, with offices in San Antonio, Austin, Dallas, and Houston, currently manages assets for individuals, foundations, trusts, estates, employee benefit plans and endowments. The firm’s mission is “Helping Individuals, Individually.” In presenting its performance results, STMM claims compliance with the Global Investment Performance Standards (GIPS), which are a voluntary set of standards developed by the CFA Institute and based on the fundamental principles of full disclosure and fair representation. This claim of compliance is verified quarterly by an independent third party consultant. For a complete presentation/composite description that adheres to the GIPS standards, contact Lupita Molina at (210) 824-8916.

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\* The peer group of All-Cap Core Equity Managers was created using information collected through the PSN investment manager questionnaire and uses only gross of fee returns. In the event net of fee returns had been used, the rankings may have come out differently. The All-Cap Core Equity peer group includes domestic equity investment products for which managers responding to the PSN manager questionnaire selected “core” as the primary equity style and “All-Cap” or “no primary capitalization” as their primary capitalization range. REIT and convertible products are excluded. The peer group of All-Cap Core Equity Managers is comprised of 113 managers who reported to the PSN database and 149 investment products. Investment products must have an R-Squared of 0.80 or greater relative to the style benchmark (S&P 500 Index) for the recent five year period. Moreover, investment products must have returns greater than the style benchmark for the three latest three-year rolling periods. IIS selects only the investment products which standard deviation for the five year period is equal or less than the median standard deviation for the peer group. The top ten returns for the latest three-year period then become “5 Star Top Guns,” and the top ten information ratios for the latest five-year period then become “6 Star Top Guns.” The information ratio is an efficiency measure calculated by dividing the Excess Rate of Return by the Standard Deviation of the Excess Rate of Return stream (Tracking Error). PSN database information is intended for use by qualified investment professionals. **Past performance is not indicative of future results. There is a possibility of loss.**